

2021 Grant Application

Josephine S. Gumbiner Foundation

Terms & Conditions

Project Name

Name of Project

Character Limit: 100

Amount Awarded

Character Limit: 20

Special Conditions (If Applicable)

Character Limit: 1000

GRANT AGREEMENT

- 1.The grant shall be used exclusively for the purposes specified in this Grant Agreement, and any request to alternatively use these funds must be preapproved in writing by the Josephine S. Gumbiner Foundation, or funds must be returned.
- 2.Grantee will notify Josephine S. Gumbiner Foundation concerning a change or proposed change in the Grantee's tax-exempt status. If the Grantee's tax-exempt status changes, the Josephine S. Gumbiner Foundation reserves the right to require that all remaining grant funds are immediately returned.
- 3.To notify Josephine S. Gumbiner Foundation immediately if there is a significant change in the project and/or a change in the organizational leadership associated with the project.
- 4.Grantee must keep records of receipts and expenditures and make its books and records available to Josephine S. Gumbiner Foundation at reasonable times, and for up to two years following the completion of the grant.
- 5.Grantee will submit a follow up status report within the one year time frame of receiving the award. A deadline date will be provided in the award notification email.

The follow up status report will be submitted by logging into your organization's Foundant account and will consist of the following:

A narrative summary and a financial report in the manner in which the funds were spent; and the progress made in accomplishing goals and objectives of the grant.

The final report will also require a copy of one Board of Director's meeting minutes. No future letter of interest may be submitted until the follow up status report is submitted.

6. To recognize this grant award on any newsletter, website or other marketing materials please list as follows: "Josephine S. Gumbiner Foundation." It is our policy to refrain from being honored at any events.

After the receipt of your signed grant agreement, the grant check will be mailed to your office or deposited via ACH electronic transfer; should you select that option below.

How would you like to receive payment?*

If your ACH information is currently on file with us, please select previously provided.

Choices

ACH Electronic Transfer

Mail

Previously Provided ACH information

If you selected ACH electronic transfer, please fill out the information below.

If you selected to receive your check by mail or have previously provided ACH information, please skip the ACH section to accept the terms and conditions of this grant agreement and provide your signature below.

Bank Name

Character Limit: 50

Name on Bank Account

Character Limit: 50

Account Type

Choices

Checking

Savings

Bank Account Number

Character Limit: 10

Bank Routing Number

Character Limit: 10

Bank Address

Character Limit: 250

ACCEPTANCE OF TERMS & CONDITIONS*

This grant is conditional upon Grantee's acceptance of the terms and conditions set forth herein. By selecting the "I Accept Grant Terms and Conditions" below, Grantee agrees to accept and comply with the stated terms and conditions of this grant.

By submitting this grant agreement form with ACH selection, the grantee understands that this authorization for direct deposit via ACH will remain in effect until the grantee notifies Josephine S. Gumbiner Foundation by phone or in writing that the grantee wishes to revoke this authorization.

Choices

- I Accept Grant Terms and Conditions
- I Decline Grant Terms and Conditions

AUTHORIZED SIGNATURE

By entering your Name, Title, and Date in the spaces below, you confirm that you are authorized to make legal contracts for the Grantee.

Name*

Character Limit: 250

Title*

Character Limit: 250

Date*

Character Limit: 10